# V RESEARCH 2016 WEST AUSTRALIAN RETAIL PROPERTY MARKET RESEARCH

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# 2016 WEST AUSTRALIAN RETAIL RESEARCH SUBSCRIBER PACKAGE

Regulatory changes and a larger population base are driving over \$4.5 billion dollars of investment in Perth retail property by the end of the decade.

Developments are broadly split into two categories – new neighbourhood shopping centres catering for maturing residential communities on Perth's fringes and legislative driven change allowing for two decades of pent up investment in Perth's major regional shopping centres. A wave of new international retailers, from Aldi through to Zara, are opening new stores in WA. Large format retail is evolving from hardware and furniture offering to potentially adding supermarkets by the end of the decade.

Our Retail market information products will help to guide you through the growing West Australian Retail markets, from identifying potential new store opportunities through to potential tenant identification.

Y Research provides a comprehensive overview of retail property development in Western Australia. Included in the Retail Market research subscription are copies of the Metropolitan Perth Shopping Centre Development Report and the Large Format Retail Major Markets Occupier Census.

## Metropolitan Perth Shopping Centre Development Report

Y Research's annual Metropolitan Perth Shopping Centre Development Report, provides a snapshot of Perth's Shopping Centre development supply pipeline over the next 5 years.

The Metropolitan Perth Shopping Centre Development Report details the current status of 42 shopping centre developments across metropolitan Perth that have been completed since 2015, or are either under construction or actively progressing through the development approval process.

#### Details include:

- The Development status of each project (Complete/Under Construction/DA Approved or Mooted);
- The forecast development timeline for each project;
- The location of developments at a suburb and regional level;
- Development by centre type (Major regional/Regional/Sub-Regional/ Neighbourhood);
- The proponents of each development.

#### Large Format Retail Major Markets Occupier Census

Read the Report to find out how Perth's maturing residential estates and legislative changes, such as the Activity Centre Policy and Extended Trading Hours, are fuelling over \$4.5 billion dollars of investment in local shopping centre development over the next 5 years.



COST OF SINGLE REPORT: \$825 INC GST

#### **COST OF SINGLE REPORT: \$990 INC GST**

NEW IN 2016: This Report examines the current state of Perth's major, large format retail markets and looks at occupancy trends across each market as well as current vacancies. The Report covers the following suburbs: Cannington, Cockburn Central/Jandakot, Joondalup, Malaga, Midland, O'Connor/Myaree and Osborne Park.

This annual Report determines which industries and companies are the largest occupiers of large format retail space in Perth. Analysis covers total stock and vacancy, age of building stock, type of property and market rents. Details of developments under construction, and approved, are covered for each suburb.

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If you have questions, regarding Y Research's West Australian Office Research Package, please contact: Damian Stone - Chief Problem Solver of Y Research | P: 0433 525 414 | E: damian.stone@yresearch.com.au